



Name: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Date of accident, injury, or onset of symptoms: \_\_\_\_/\_\_\_\_/\_\_\_\_

Marital Status: \_\_\_\_\_ Age: \_\_\_\_ Gender:  M  F Handedness:  Left  Right

Race/Ethnicity \_\_\_\_\_ Primary Language (if not English): \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_

Medical Diagnoses (if any): \_\_\_\_\_

Briefly describe the current concerns: \_\_\_\_\_

Over the past six months my symptoms have:  Improved  Stayed the same  Worsened

Are you experiencing any problems in the following aspect of your life? If so, please explain:

Marital/Family \_\_\_\_\_

Financial/Legal \_\_\_\_\_

Housekeeping/Money Management \_\_\_\_\_

Driving \_\_\_\_\_

Is there anything that helps reduce the symptom(s)? If so, please describe: \_\_\_\_\_

Is there anything that seems to worsen the symptom(s)? If so, please describe: \_\_\_\_\_

Is any treatment being received? If so, with whom and is it helpful: \_\_\_\_\_

**SYMPTOMS AND CONCERNS**

**Please check each symptom that applies and add any comments as needed.**

**Cognitive Concerns**

***Attention and Concentration***

- Paying attention
- Maintaining my concentration
- Losing my train of thought easily
- Difficulty doing more than one thing at a time
- Feeling less alert or aware of things
- Difficulty following instructions or directions
- Being distracted by my own thoughts
- Being distracted by noises or the environment
- Having my mind goes blank frequently
- Becoming easily confused and disoriented
- Tasks taking more attention/effort than before
- Thinking/doing things more slowly

### ***Problem Solving and Organization***

- Difficulty solving problems that others could manage
- Difficulty learning new things
- Difficulty organizing
- Difficulty problem-solving in social situations
- Difficulty adapting to change
- Difficulty planning ahead

### ***Speech and Language***

- Finding the word I want to say
- Forgetting names
- Difficulty getting my speech started
- Change in the clarity of my speech
- Change in the complexity of my speech
- Stuttering
- Using the wrong words when speaking
- Difficulty learning new names
- Difficulty understanding what others say
- Change in the speed of my speech
- Change in volume of my speech
- Vocal tics

### ***Memory***

- Forget where I leave things (e.g., keys, phone, etc.)
- Forget why I walked into a room
- Forget things that happened hours or days ago
- Forget events that happened months or years ago
- Rely more on notes or other people to remember things
- Forget faces of people I know
- Become lost driving in familiar places
- Forget where I am or where I am going
- Forget appointments
- Forget to take medications
- Forget how to do things
- Forget conversations

### ***Academic Skills***

- Difficulty understanding what I read
- Difficulty retaining what I read
- Difficulty with spelling, grammar or punctuation
- Difficulty with mental math
- Difficulty with paper and pencil math
- Difficulty managing my finances

### **Physical Concerns**

#### ***Sensory and Motor Symptoms***

- Please check if:  Near-sighted  Far-sighted  Astigmatism
- Blurred vision  Difficulty with night vision  Double vision
- See things that are not there  Poor peripheral vision  Color blindness
- Wear glasses: If so, since what age \_\_\_\_\_
- Hearing loss  Ringing in ears  Hear strange sounds
- Wear hearing aid: If so, since what age \_\_\_\_\_
- Problems with taste: If so, Increased/Decreased sensitivity (**Please circle one**)
- Problems with smell: If so, Increased/Decreased sensitivity (**Please circle one**)
- Pain (Describe) \_\_\_\_\_

- 
- Weakness on one side of body  Tremor or shakiness  Fine motor difficulties
  - Tics or strange movements  Difficulty with balance  Muscle stiffness
  - Muscle weakness  Difficulty walking  Poor coordination
  - Numbness  Tingling  Muscle spasms

**Emotional and Behavioral Concerns**

***Mood/Behavior***

**(PLEASE CIRCLE ONE IF APPLICABLE)**

- |   |                |                |        |
|---|----------------|----------------|--------|
| <input type="checkbox"/> Sadness or depression  | Mild           | Moderate       | Severe |
| <input type="checkbox"/> Anxiety or nervousness | Mild           | Moderate       | Severe |
| <input type="checkbox"/> Sleep problems         | Falling asleep | Staying asleep | Both   |

**ALCOHOL AND SUBSTANCE USE**

I started drinking at age \_\_\_\_\_ Frequency of alcohol use: \_\_\_\_\_

Preferred types of drinks: \_\_\_\_\_ Usual number of drinks I have at a time: \_\_\_\_\_

My last drink was:  < 24 hours ago  24-48 hours ago  Over 48 hours ago

I used to drink alcohol but stopped. Date stopped: \_\_\_\_\_

***Check all that apply:***

- I can drink more than most people my age and size before I get drunk.
- I sometimes get into trouble (fights, legal difficulty, work problems, conflicts with family, accidents, etc.) after drinking. Please specify: \_\_\_\_\_
- I sometimes have the following personality changes when drinking: \_\_\_\_\_
- I sometimes black out after drinking.  I have been dependent on alcohol.

Do you smoke cigarettes currently?  Yes  No If yes, amount per day: \_\_\_\_\_

I used to smoke cigarettes, but stopped. Please list ages and amount per day: \_\_\_\_\_

Please specify the type and amount of caffeinated beverages consumed per day (if applicable): \_\_\_\_\_

***Please check all the drugs you are now using or have used in the past:***

	Presently Using	Used in Past
Amphetamines (including diet pills)	<input type="checkbox"/>	<input type="checkbox"/>
Barbituates (Downers, etc.)	<input type="checkbox"/>	<input type="checkbox"/>
Cocaine or Crack	<input type="checkbox"/>	<input type="checkbox"/>
Hallucinogenics (LSD, Acid, STP, etc.)	<input type="checkbox"/>	<input type="checkbox"/>
Inhalants (Glue, Nitrous Oxide, etc.)	<input type="checkbox"/>	<input type="checkbox"/>
Marijuana	<input type="checkbox"/>	<input type="checkbox"/>
Opiate narcotics (Heroin, Morphine, etc.)	<input type="checkbox"/>	<input type="checkbox"/>
PCP (Angel Dust)	<input type="checkbox"/>	<input type="checkbox"/>
Others (list)	<input type="checkbox"/>	<input type="checkbox"/>

Do you consider yourself dependent on any drugs?  Yes  No  Previously/Not Currently  
If yes, which ones? \_\_\_\_\_

Do you consider yourself dependent on any prescription drugs?  Yes  No  Previously/Not Currently  
If yes, which ones? \_\_\_\_\_

- I have gone through drug withdrawal.  I have used IV drugs.  I have been in drug treatment.



Please describe any significant injuries or illnesses experienced as an adult: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please list any allergies \_\_\_\_\_

Please list any surgeries you have had:

<u>Surgery</u>	<u>Month &amp; Year</u>	<u>Results/Success?</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**Please list all current medical/psychiatric problems and medications taken for each problem (if any)**

<u>Medication &amp; Dosage</u>	<u>Frequency Taken</u>	<u>Medical Problem</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Have you had a prior psychological or neuropsychological exam?  Yes  No

If yes, please complete the following:

Name of psychologist: \_\_\_\_\_

Date of exam: \_\_\_\_\_

Reason for evaluation: \_\_\_\_\_

Findings of evaluation: \_\_\_\_\_

***Please check off and describe any of the applicable neuroimaging and tests:***

<u>Test</u>	<u>Date</u>	<u>Abnormal Findings</u>
<input type="checkbox"/> Blood work	_____	_____
<input type="checkbox"/> CT Scan	_____	_____
<input type="checkbox"/> MRI	_____	_____
<input type="checkbox"/> PET Scan	_____	_____
<input type="checkbox"/> SPECT Scan	_____	_____
<input type="checkbox"/> Skull X-Ray	_____	_____
<input type="checkbox"/> EEG	_____	_____
<input type="checkbox"/> Neurological exam	_____	_____
<input type="checkbox"/> Other	_____	_____

Are you currently in counseling or under psychiatric care?  Yes  No

Please list all current and past mental health treatment with reason and duration: \_\_\_\_\_

Please list all medical and psychiatric hospitalizations:

Name of Hospital	Date of hospitalization	Length of stay	Diagnosis
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

### **FAMILY HISTORY**

*The following questions are about your family of origin:*

Who lived in the household when you were growing up? \_\_\_\_\_

Is your mother alive?  Yes  No If deceased, what was the cause of her death? \_\_\_\_\_

Is your father alive?  Yes  No If deceased, what was the cause of his death? \_\_\_\_\_

Did your parents ever separate or divorce?  Yes  No If yes, how old were you? \_\_\_\_\_

Was there any abuse or neglect in the home growing up?  Yes  No

Did you have any step-parent(s)?  Yes  No Were you adopted?  Yes  No

Name of Sibling(s)	Age	Gender	Full, Half, Step, or Adopted	Where do they live?
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

### **RELATIONSHIP HISTORY**

Sexual Identity:  Heterosexual  Homosexual  Bisexual  Transgender

Name of spouse/partner	Years together	# of pregnancies	# of children	Divorce Date	Date of death	Any abuse?	
_____	_____	_____	_____	_____	_____	Yes	No
_____	_____	_____	_____	_____	_____	Yes	No
_____	_____	_____	_____	_____	_____	Yes	No
_____	_____	_____	_____	_____	_____	Yes	No

Who currently lives at home with you? \_\_\_\_\_

Do any family members have significant health concerns/special needs? \_\_\_\_\_

Name of Child	Gender	Age	Where does your child live?	Date last spoken to

*Please check the issues that have affected biological family members and list the relationship:*

**Neurologic disease**

- Alzheimer’s disease or dementia
- Multiple Sclerosis
- Parkinson’s disease
- Epilepsy or seizures
- Other neurologic disease

**Family Member Affected**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Psychiatric Illness**

- Depression
- Anxiety
- Bipolar illness (Manic-Depression)
- Schizophrenia/Psychosis
- Other Psychiatric Illness

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Other Disorders**

- Autism/Asperger’s syndrome
- Intellectual Disability
- Speech or language disorder
- Learning problems
- Attention problems
- Behavior problems
- Other Developmental Disorder

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**EDUCATIONAL HISTORY**

Highest level of education completed: \_\_\_\_\_

If attended high school, where? \_\_\_\_\_ If attended college, where? \_\_\_\_\_

If a high school diploma was not awarded did you complete a GED?  Yes  No

Were any grades repeated?  Yes  No If yes, why? \_\_\_\_\_

Did you have any problems learning to read, write, or do math? \_\_\_\_\_

Did you have any problems with attention, hyperactivity, and/or impulsivity?  Yes  No

Were you ever in any special classes or did you ever receive special services?  Yes  No

If yes, what grades or age? \_\_\_\_\_ What type of class? \_\_\_\_\_

What were your grades typically like in school?  A & B  B & C  C & D  D & F

Provide any additional helpful comments about your academic performance: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**OCCUPATIONAL HISTORY**

Are you currently working?  Yes  No

Current job title: \_\_\_\_\_ Dates of employment: \_\_\_\_\_ to \_\_\_\_\_

Do you see your current work situation as stable?  Yes  No

Current responsibilities: \_\_\_\_\_

Are you currently experiencing any problems at work?  Yes  No

If yes, describe: \_\_\_\_\_

Previous employers:

<u>Position</u>	<u>Dates</u>	<u>Reason for leaving</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**MILITARY SERVICE**

Did you serve in the military?  Yes  No If yes, which branch and dates? \_\_\_\_\_

Did you ever see combat?  Yes  No Were you honorably discharged?  Yes  No

Did you receive injuries or were you exposed to any dangerous or unusual substances during your service?  
 Yes  No If yes, explain: \_\_\_\_\_

Do you have any continuing emotional, mental, or physical problems related to your military service?  Yes  
 No If yes, explain: \_\_\_\_\_

**RECREATION**

Briefly list the types of recreational activities that you enjoy (e.g., games, TV, hobbies, sports, etc.): \_\_\_\_\_

Are you still able to do these activities? \_\_\_\_\_

If not, why not? \_\_\_\_\_

Please provide any additional information that you feel is relevant to this referral: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Please bring this form with you to your first appointment. All information disclosed is part of your psychological records and thus confidential, as dictated by the Health Insurance Portability and Accountability Act, and the rules and regulations from the State of Florida.**